



ERIELL Company

ERIELL is an international company providing comprehensive oil and gas well construction services



Exploration drilling

- Equipment mobilization in regions with poor infrastructure
- Construction of drill site, access ways and communications
- Ultradeep exploration wells drilling (up to 9 th. m)

Production drilling and well workover

- Vertical, horizontal and directional wells drilling
- Cluster drilling
- Production wells testing

Integrated projects management

- Engineering support of well construction
- Development of packaged technologies for well drilling optimization
- Management and coordination for key contractors of the project
- Turnkey projects implementation for a fixed fee

Geography of presence

For ERIELL the key markets are:
Russia, Central Asia and Middle East

Russia

- In the market since 2008
- Ranks among 3 biggest independent drilling companies of Russia
- Operates sites in 3 oil and gas-bearing regions:
 - Yamal-Nenets Autonomous Area
 - Khanty-Mansi Autonomous Area
 - Timan-Pechora

Central Asia

- Leader of Uzbekistan market
- Sites in 2 Uzbekistan key production regions: Ustyurt, Qarshi

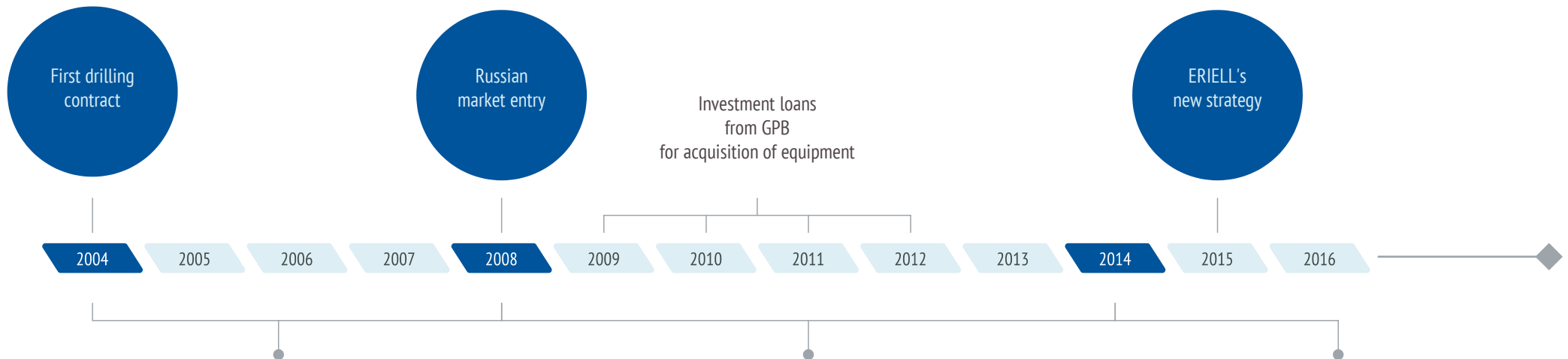
Far abroad

- Generally oriented to abroad projects of Russian oil-and-gas companies
- Completed projects in Bulgaria and in Cuba, drilling in progress for Gazprom International in Bangladesh
- In 2015 – first large contract in Iraq for Lukoil's project (West Qurna 2 field)
- ERIELL plans to start drilling operations in Saudi Arabia in 2017
- Negotiations are under way for Kuwait, Bahrain and Latin America markets entry



● Regions of presence
● Potential markets

History of development



Independent development

- ERIELL evolved “from scratch” having completed first contracts in Uzbekistan with the use of leased drilling rigs
- At the expense of accumulated profit and loan from Czech Export Bank 7 drilling rigs and accessories were acquired

Investment development in partnership with GPB

- Jointly with Gazprombank ERIELL invested more than \$25 billion: more than 40 modern drilling rigs were purchased, the park of the auxiliary was created.
- ERIELL became the first buyer of drilling rigs by reborn “Uralmash” production and largely contributed to the further development of new equipment models
- Thanks to the new modern equipment ERIELL secured its place in Russian market and was qualified by a number of international customers
- For efficient market activity ERIELL built a well-developed infrastructure in regions of presence
- ERIELL formed diversified portfolio of orders and established relations with major customers in RF

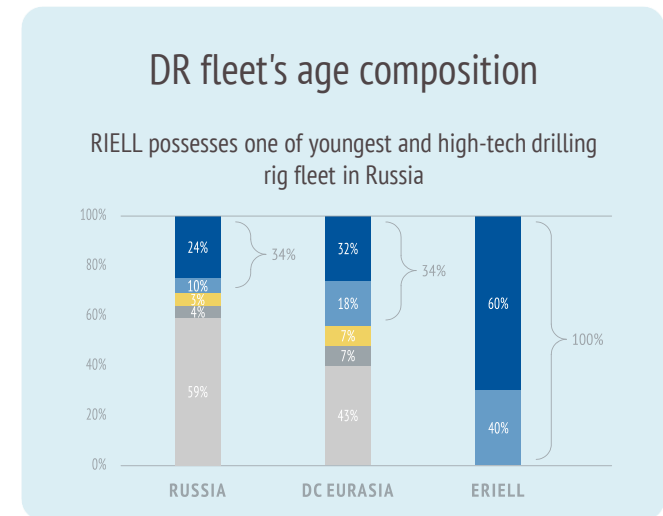
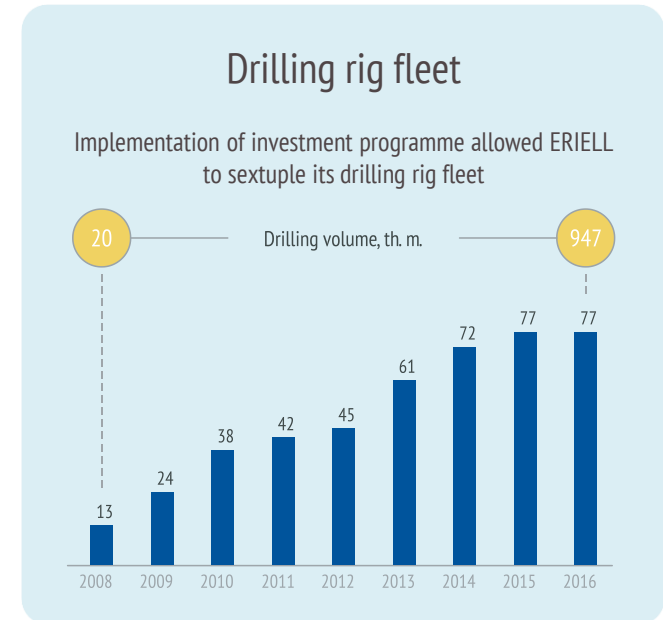
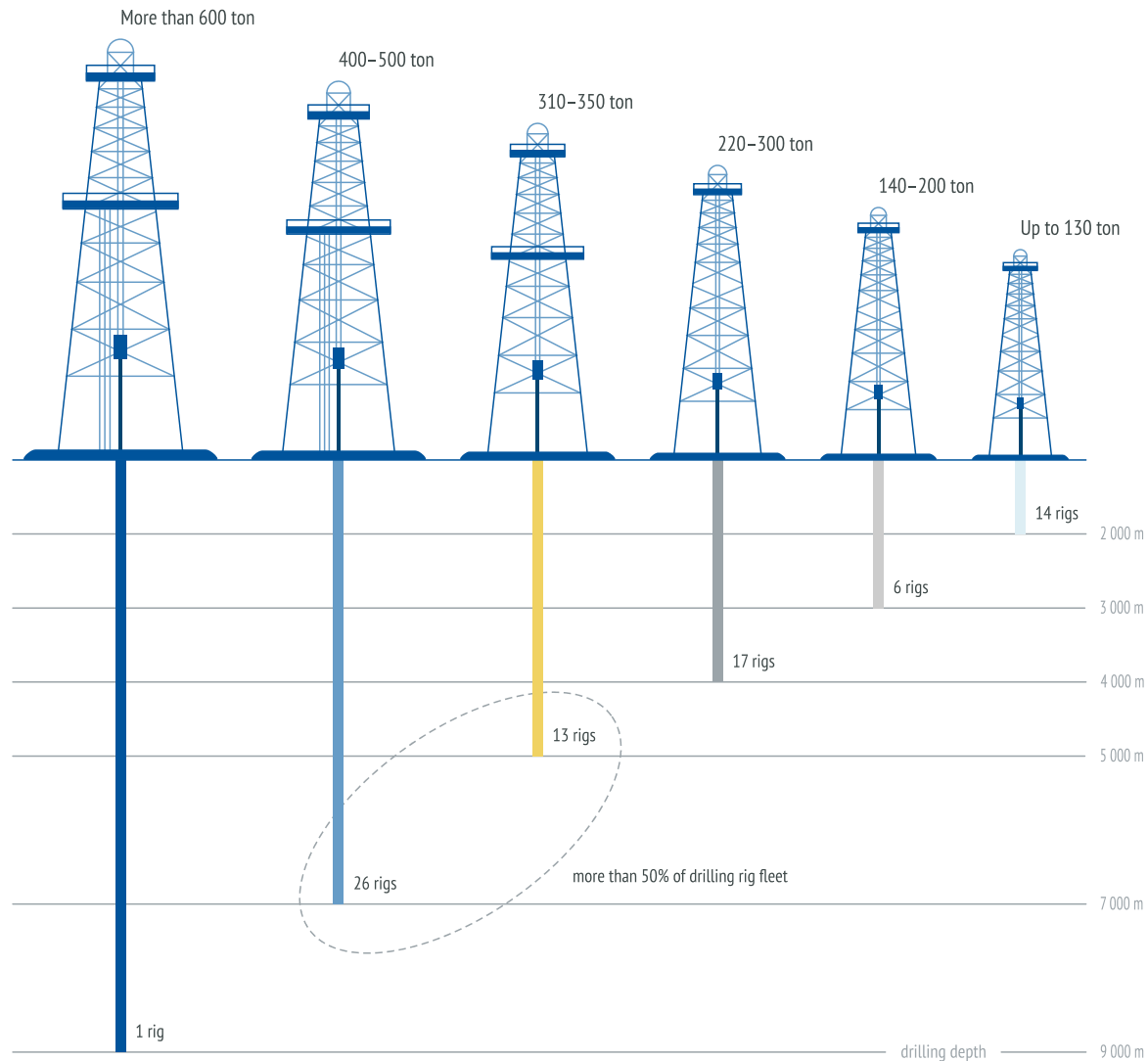
Business optimization and international expansion

In the context of fall in oil prices and devaluation of rouble the Company has its strategy adjusted to embrace the following:

- Focus on operations efficiency, costs optimization, increase in current business productivity
- Active development of international direction: Iraq, Saudi Arabia, South America states

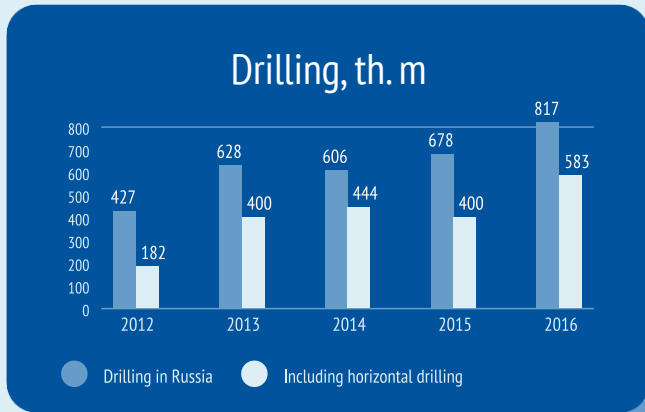
Drilling rig fleet

ERIELL's fleet is mainly populated by heavy-duty high-output drilling rigs allowing to drill challenging deep wells in severe conditions of Yamal



● Less than 5 years ● 5-10 years ● 10-15 years ● 15-20 years ● More than 20 years

Projects in Russia

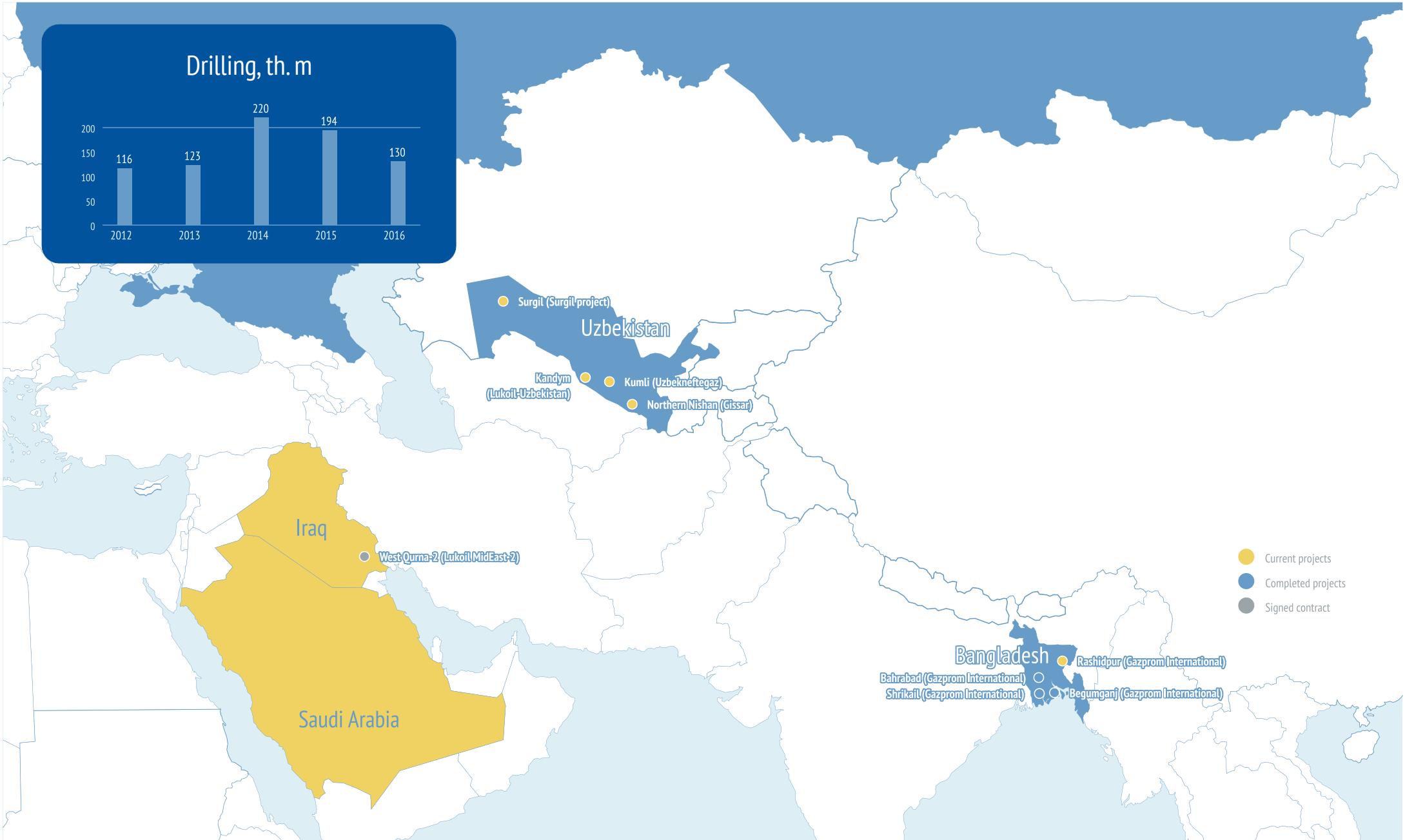
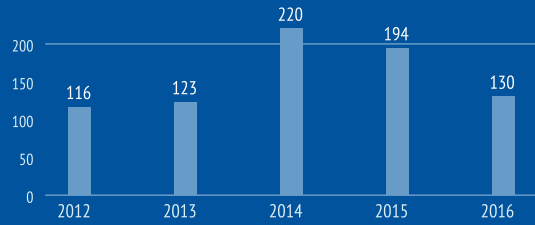


Field	Client
1. Khalmerpayutinskoe	Lukoil West Siberia
2. Yamburgskoe	Arcticgas
3. Severo-Urengoyanskoe	Northgas
4. Pyakyakhinskoe	Lukoil West Siberia
5. Toraveyskoe	Lukoil-Komi
6. Kolvinskoe	Pechoranefit
7. Sbornovskoe	Gazpromneft-NNG
8. Muravlenskoye	Gazpromneft-NNG
9. Mykhpayskoe	Slavneft
10. Ombinskoe	RN-Yuganskneftegaz
11. Yuzhno-Petyegskoe	Самотлорнефтегаз
12. Poltavskoe	Samara-Naphta
13. Orenburgskoe	GP Orenburg
14. Mozdokskoe	Samara-Naphta
15. Tyamkinskoe	TNK-Uvat
16. Chupalskoe	RN-Yuganskneftegaz
17. Samburgskoe	Arcticgas
18. Zapadno-Yubileynoe	Gazprom-dobycha Nadym
19. Varandeyevskoe	Lukoil-Komi
20. Severo-Nyartolskoe	NGP Vostochno-Yaraynskoe
21. Lutseyakhskoe	NGP Severo-Karasevskoe
22. Vostochno-Kapitonovskoe	NGDU Sorochinsk-neft
23. Krasnoyarskoe	Buguruslanneft
24. Yaro-Yakhinskoe	Arcticgas
25. Vyngapurovskoe	Gazpromneft-Muravlenko
26. Vostochno-Furmanovskoe	Samara-Naphta
27. Lugovoe	Sintez

- Current projects
- Completed projects
- Signed contract

Projects in Central Asia and far abroad

Drilling, th. m



Experience

ERIELL – an efficient drilling company

Ratings

- ERIELL is company #1 in THE OILFIELD SERVICE COMPANIES RATING (Operational and exploration drilling nominee)
- One of the leaders on Russian oilfield market according to RBC-500
- ERIELL is one of three operating revenue leaders among service companies in Russia (Expert RA rating)



Experience and references



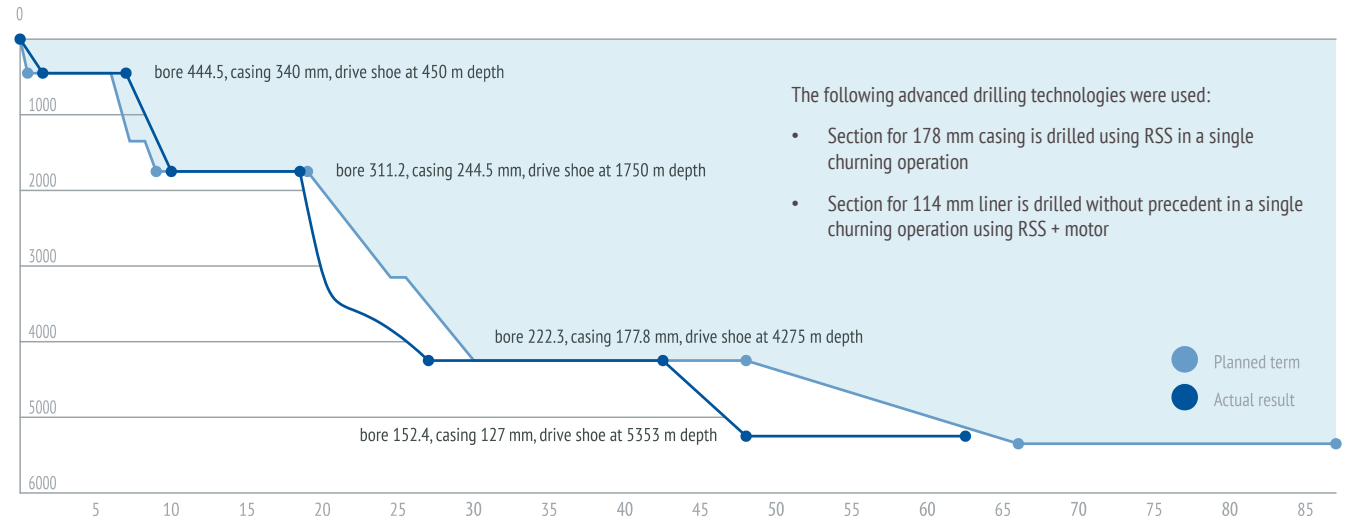
Records

Achimov subhorizontal well

Novy Urengoy

Well depth 5263 m
Horizontal length 1004 m

Planned term per contract with Customer – 87 days
Actual result – 63 days

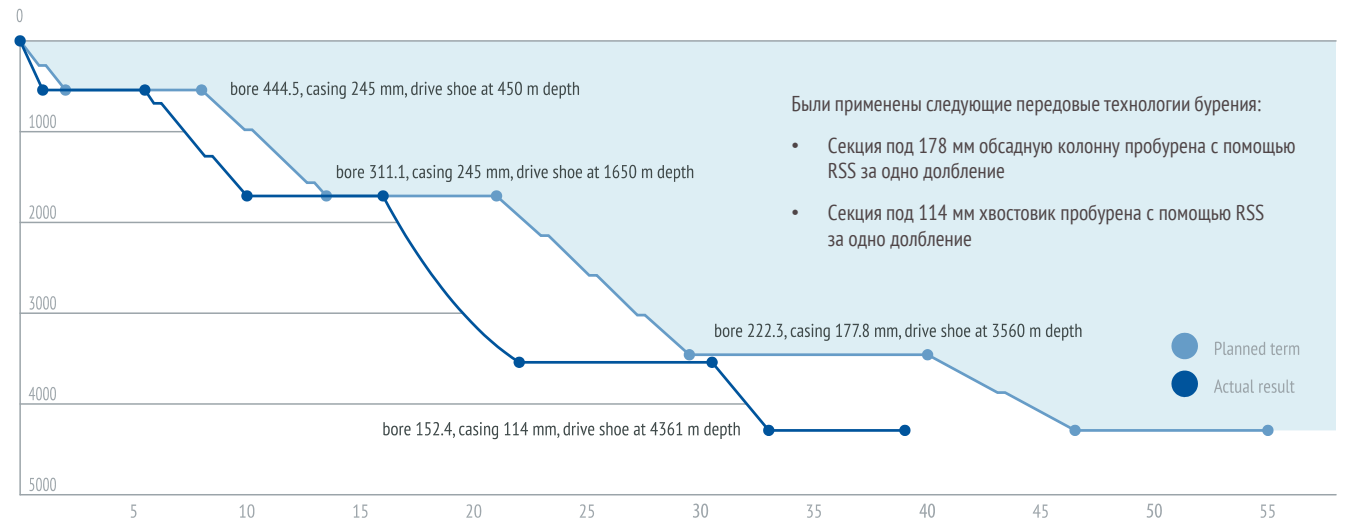


Valanzhin horizontal well

Novy Urengoy

Well depth 4403 m
Horizontal length 793 m

Planned term per contract with Customer – 55 days
Actual result – 39 days



ZJ70DBS



Load capacity 450 ton (train-type)

ZJ70LDB



Load capacity 450 ton

URALMASH/320 EK-BMCH



Load capacity 320 ton

ZJ70DBS



Load capacity 450 ton

MRI-225



Load capacity 225 ton (mobile)

ZJ30



Load capacity 180 ton (mobile)

Thanks for your time!

